7/13/88 S1905-1

GEORGIA LABOR MARKET TRENDS

GEORGIA DEPARTMENT OF LABOR | LABOR INFORMATION SYSTEMS | JOE D. TANNER, COMMISSIONER

VOLUME XIV, NUMBER 4
(April 1988 data)

April Employment Growth Sluggish

Nonagricultural wage and salary estimates of April employment seem to bear out some economists' assertions that the boom of the past few years is beginning to slow. Employment in the state as a whole was up only 2,800, or 0.1 percent. Nationally, employment rose 854,000, or 0.8 percent.

The number of jobs in the Atlanta Metropolitan Statistical Area (MSA) grew by only 1,000. The Columbus area's employment rose by 900, Macon's by 400, and Augusta's by 100. The number of jobs in the Albany and Athens areas declined by 200 each, and in Savannah by 100. Employment in the nonmetropolitan areas of the state was up 900.

Annually, employment was up 43,100 in the state. Well over half the total increase (25,700) occurred in the Atlanta area. The remainder of the state's metropolitan statistical areas accounted for 6,200 jobs, leaving 11,200 additional jobs for the nonmetropolitan areas.

Contract construction rose by only 200 statewide from last month, an anemic performance for this time of year. This figure translates into a 0.1 percent increase which compares poorly to the national gain of 5.5 percent. Employment was up 1,200 from April 1987.

Special trades contracting, the most resilient sector of the construction industry, grew by 1,800 over the year. General and heavy building were both down. There appears to be very little speculative building at this time, especially in the Atlanta market. Currently, most financial organizations are requiring developers to obtain pre-leasing agreements before financing commercial construction.

Georgia's manufacturing industries declined by 2,200 from the previous month and grew by 2,700 over the year. Almost every industry suffered losses from March, while most of the annual losses were confined to the durable goods sector.

Apparel was an exception to this trend. At a recent economic conference, Georgia State University economist Dr. Donald Ratajczak pointed out that the devaluation of the dollar has helped some manufac-

Continued on the following page

New Developments

Ceco Corporation's Concrete Construction Division will establish a new regional equipment center in Valdosta. The facility will store, recondition, and distribute concrete construction equipment to the company's construction sites in the Southeast. The new center will employ 20 people initially with additional jobs possible in the near future.

Coats and Clark, Inc. of Toccoa has begun a new garment finishing operation. Stonewashed and treated clothing will be produced. Thirty-eight people will be employed initially, and the company expects that an additional 12 will join them in the near future.

BET Enterprises will soon occupy 23,000 square feet of plant space on a 7-acre tract in Eatonton. The company, which produces pallets for lumber, expects to hire about 25 people.

Kanebo Cotton Spinning, Inc. will locate in Tifton. The Japanese company will manufacture high quality yarn in a 109,000-square-foot building in Magnolia Industrial Park, which will be expanded to more than 300,000 square feet within three years. The initial 175-employee staff is expected to more than double when full production is reached.

Lockheed Shipbuilding Company in Savannah has received a $20 million contract to build five landing craft for the U.S. Army. An extension of an existing contract, the new agreement is expected to add as many as 150 people to the present work force of 300.

Continued on the following page

April Employment Growth Sluggish

Continued from page 1

turing industries, but not the apparel industry. Because many foreign currencies are pegged to the U. S. dollar, manufacturers who operate in Korea, Taiwan, and Hong Kong have kept their advantage in this highly labor-intensive industry.

Although employment in the carpet industry has dropped about 500 since the December 1987 peak, an official of the Carpet and Rug Institute in Dalton recently commented that they have yet to see any real softening of the market. He said the business is substantially better than it was at this same time last year. Unlike some other segments of the textile industry, floor covering mills are not labor intensive. Carpet-making machines are custom made for that purpose and are constantly being modified to increase productivity.

A spokesman for a Georgia paper mill stated that the industry recorded its best year ever in 1987. Although there has been little employment growth since 1985, he said that modernization of equipment has made that industry less labor intensive. Unlike the apparel industry, the paper industry has been helped by the devaluation of the dollar. As U.S.-made paper becomes more competitive in foreign markets, American companies are becoming more aggressive in their sales.

The troubled transportation equipment industry took another beating this month. Aircraft manufacturing employment declined 1,000, while automobile manufacturing dropped 300.

Transportation, communication, and utilities employment was up 1,100 from March, almost all of it in transportation. Motor freight and airline transportation were the big gainers.

Retail trade employment increased by 1,700 from last month. The majority of the gain occurred in eating and drinking places and department stores. One major department store chain, which is expanding rapidly, accounted for most of the increase in that segment.

Federal government employment dropped 600 from March. Half of this occurred in the federal defense segment which reduced the number of civilian employees. The remainder was primarily the result of a cutback in the number of temporary employees at the Internal Revenue Service.

New Developments

Continued from page 1

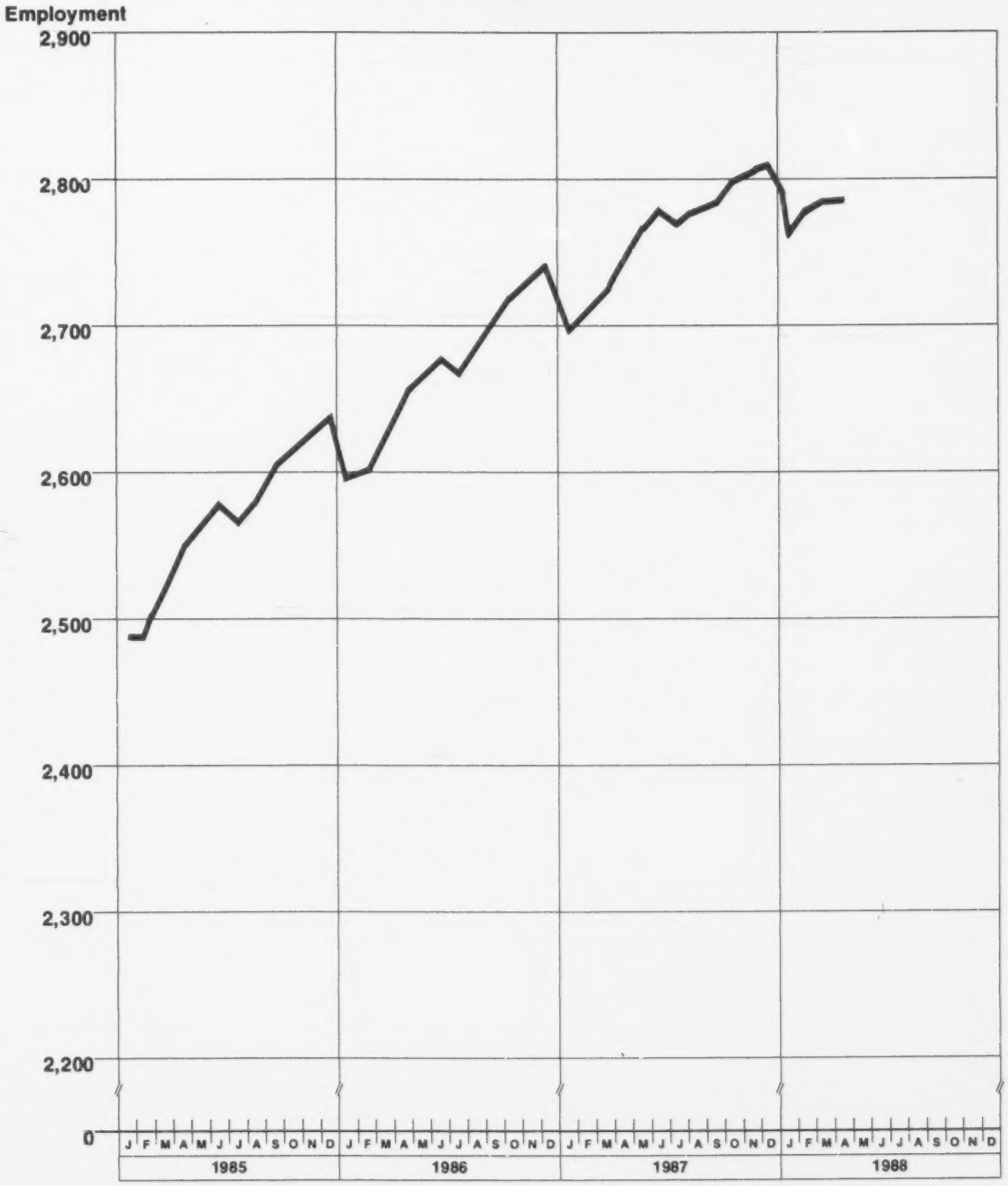
L.J. Hooker Developments of Australia has announced plans for a $600 million commercial, residential, and recreational development on Savannah's Hutchinson Island. Also included are a marina, golf course, and cruise ship terminal. The project, which will take ten years to complete, is expected to generate 4,000 to 6,000 jobs.

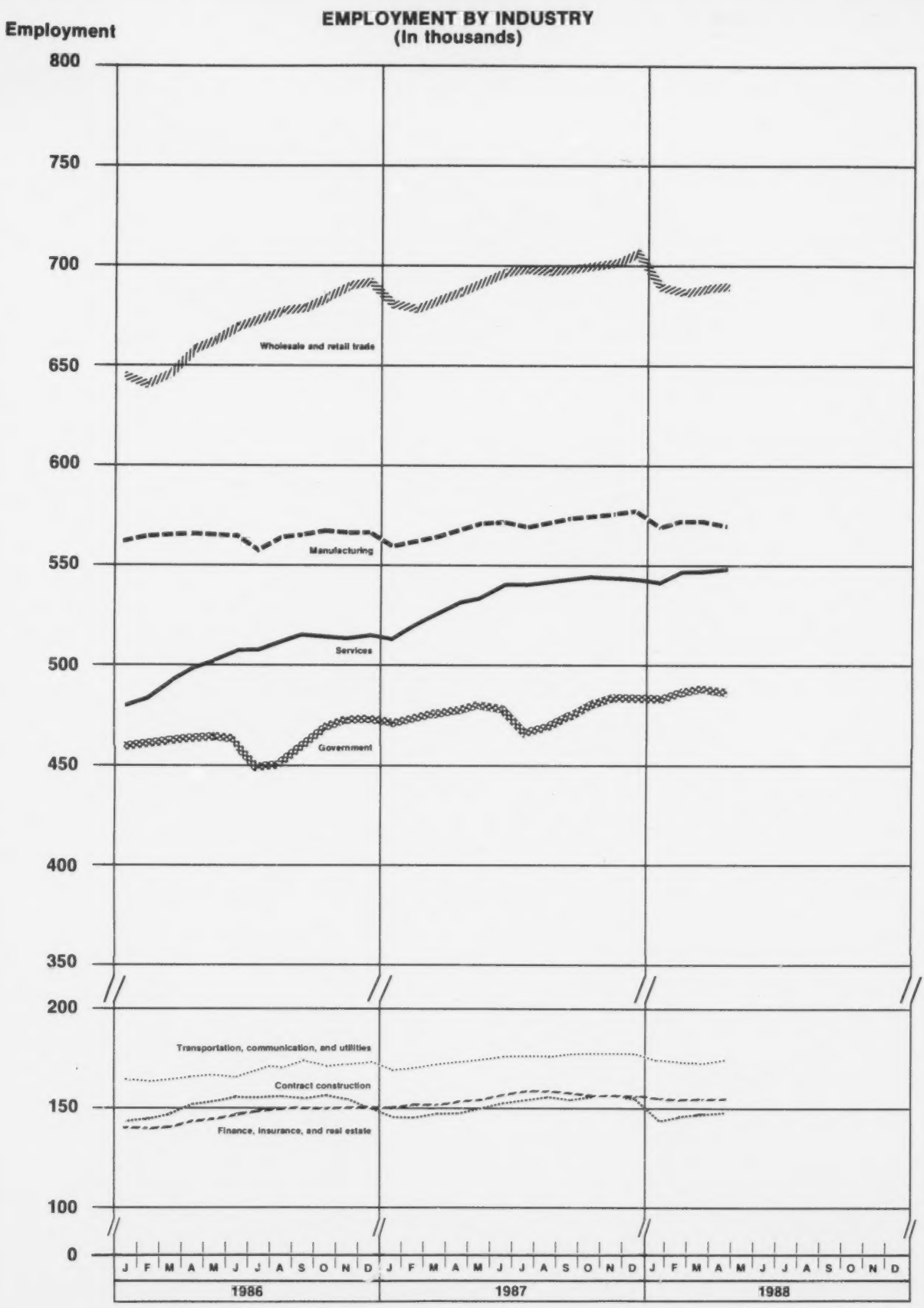
Katalistiks International, a subsidiary of Union Carbide, will invest $30 million in an expansion program in Savannah. The existing facility will be upgraded and a new plant will be built on an adjoining 20-acre tract. The company, which manufactures fluid catalytic cracking catalyst, currently employs about 100 people. The expansion will add some 50 new jobs in the plant, in addition to 250 construction jobs.

Cambridge Filter Corporation will open a plant in Eatonton shortly. The company bought a 50,000-square-foot building previously owned by Eatonton Manufacturing Company, which ceased operations last year. A portion of the new facility will be used to manufacture air filters, while the remainder will serve as a warehouse, according to a company spokesman. Some 40 people will be employed.

Tugaloo River Boxer Company will open in Toccoa shortly. The firm will manufacture and market a line of high quality men's underwear, plus specialty items such as beach and athletic wear. The company will hire 12 people initially, but expects employment to rise to 45-50 during this year.

TOTAL NONAGRICULTURAL EMPLOYMENT
(In thousands)


Employment
2,900
2,800
2,700
2,600
2,500
2,400
2,300
2,200
0
J F M A M J J A S O N D J F M A M J J A S O N D J F M A M J J A S O N D J F M A M J J A S O N D
1985
1986
1987
1988


EMPLOYMENT BY INDUSTRY
(In thousands)
Employment
800
750
700
650
600
550
500
450
400
350
200
150
100
0
Wholesale and retail trade
Manufacturing
Services
Government
Transportation, communication, and utilities
Contract construction
Finance, insurance, and real estate
J F M A M J J A S O N D J F M A M J J A S O N D J F M A M J J A S O N D
1986
1987
1988

GEORGIA NONAGRICULTURAL EMPLOYMENT (000's)

INDUSTRY	SERIES CODE	CURRENT MONTH APR. 1988	PREVIOUS MONTH MAR. 1988	CURRENT MONTH YEAR AGO APR. 1987	NET CHANGE IN JOBS	
					PREVIOUS MONTH	CURRENT MONTH YEAR AGO
Total nonagricultural employment	**000000**	**2,787.2**	**2,784.4**	**2,744.1**	**2.8**	**43.1**
Manufacturing	300005	570.1	572.3	567.4	-2.2	2.7
Durable goods	300025	221.2	222.7	222.2	-1.5	-1.0
Lumber and wood products	324005	33.9	33.5	33.7	.4	.2
Logging camps, sawmills, and planing mills	324195	14.0	14.1	14.0	-.1	.0
Furniture and fixtures	325005	11.8	12.0	11.9	-.2	-.1
Household furniture	325105	6.6	6.8	6.7	-.2	-.1
Stone, clay, and glass products	332005	20.2	20.2	21.0	.0	-.8
Primary metal industries	333005	16.2	16.2	16.4	.0	-.2
Fabricated metal products	334005	20.5	20.6	20.6	-.1	-.1
Machinery, except electrical	335005	28.2	28.0	26.1	.2	2.1
Electric and electronic equipment	336005	29.3	29.4	29.1	-.1	.2
Transportation equipment	337005	48.9	50.5	50.7	-1.6	-1.8
Other durable goods	399915	12.3	12.4	12.6	-.1	-.3
Nondurable goods	400015	348.8	349.6	345.2	-.8	3.6
Food and kindred products	420005	60.8	61.0	59.6	-.2	1.2
Meat products	420105	27.0	27.1	25.4	-.1	1.6
Poultry dressing and poultry processing	420185	20.2	20.2	18.6	.0	1.6
Dairy products	420205	3.8	3.8	3.8	.0	.0
Bakery products	420505	9.3	9.3	9.0	.0	.3
Textile mill products	422005	107.6	108.1	106.2	-.5	1.4
Weaving mills, cotton	422105	18.3	18.3	17.3	.0	1.0
Weaving mills, synthetic	422205	8.8	8.8	8.7	.0	.1
Knitting mills	422505	8.3	8.3	9.1	.0	-.8
Floor covering mills	422705	35.8	36.1	34.6	-.3	1.2
Yarn and thread mills	422805	20.4	20.5	20.8	-.1	-.4
Apparel and other textile products	423005	67.1	67.0	68.2	.1	-1.1
Men's and boys' clothing	423175	36.7	36.5	37.6	.2	-.9
Women's and children's clothing	423335	19.9	20.0	20.1	-.1	-.2
Paper and allied products	426005	31.4	31.5	31.0	-.1	.4
Pulp, paper, and paperboard mills	426135	13.7	13.7	13.4	.0	.3
Paperboard containers and boxes	426505	7.6	7.7	7.6	-.1	.0
Printing and publishing	427005	38.5	38.4	36.8	.1	1.7
Commercial printing	427505	15.1	15.1	14.0	.0	1.1
Chemicals and allied products	428005	19.5	19.4	19.3	.1	.2
Agricultural chemicals	428705	1.8	1.7	1.9	.1	-.1
Leather and leather products	431005	1.6	1.6	1.5	.0	.1
Other nondurable goods	499915	22.4	22.6	22.6	-.2	-.2
Nonmanufacturing	000060	2,217.1	2,212.1	2,176.7	5.0	40.4
Mining	100005	8.4	8.4	8.3	.0	.1
Contract construction	200005	148.7	148.5	147.5	.2	1.2
Transportation, communication, and public utilities (except U.S.P.S.)	500005	175.8	174.7	173.4	1.1	2.4
Transportation	500015	105.7	104.7	105.4	1.0	.3
Communication (except U.S. Postal Service)	548005	43.8	43.8	42.1	.0	1.7
Electric, gas, and sanitary services	549005	26.3	26.2	25.9	.1	.4
Wholesale and retail trade	600005	690.2	688.5	684.9	1.7	5.3
Wholesale trade	650005	199.8	199.8	199.0	.0	.8
Wholesale trade—durable	650015	129.9	130.1	128.9	-.2	1.0
Wholesale trade—nondurable	651005	69.9	69.7	70.1	.2	-.2
Retail trade	652005	490.4	488.7	485.9	1.7	4.5
Finance, insurance, and real estate	700005	156.1	155.4	153.3	.7	2.8
Finance	760025	68.9	68.8	69.3	.1	-.4
Insurance carriers, agents, and brokers	763045	51.1	51.0	49.4	.1	1.7
Real estate	765075	36.1	35.6	34.6	.5	1.5
Services	800005	549.2	547.0	531.6	2.2	17.6
Hotels and other lodging places	870005	40.2	40.2	39.0	.0	1.2
Business services	873005	131.3	130.4	128.0	.9	3.3
Health services	880005	133.5	133.4	126.5	.1	7.0
Private hospitals	880605	50.5	50.3	46.3	.2	4.2
Government	998008	488.7	489.6	477.7	-.9	11.0
Federal	998011	99.7	100.3	99.5	-.6	.2
Defense	998101	36.3	36.6	37.8	-.3	-1.5
Other federal (including U.S. Postal Service)	998401	63.4	63.7	61.7	-.3	1.7
State	998512	114.2	114.2	112.5	.0	1.7
State education	882002	48.4	48.6	46.9	-.2	1.5
Other state	992972	65.8	65.6	65.6	.2	.2
Local	998523	274.8	275.1	265.7	-.3	9.1
Local education	882003	144.3	144.7	141.7	-.4	2.6
Other local	993973	130.5	130.4	124.0	.1	6.5

NOTE: These preliminary estimates were prepared in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics, based upon monthly reports submitted by selected employers throughout Georgia. The estimates include all full- and part-time wage and salary workers who were employed during or received pay for any part of the pay period that includes the twelfth of the month. Proprietors, domestic servants, self-employed persons, unpaid family workers, and personnel of the armed forces are excluded. Estimates based on 1987 benchmark. Totals may not add because of rounding.

SOURCE: Georgia Department of Labor, Labor Information Systems.

GEORGIA HOURS AND EARNINGS

INDUSTRY	SERIES CODE	AVERAGE WEEKLY EARNINGS			AVERAGE WEEKLY HOURS			AVERAGE HOURLY EARNINGS		
		CURRENT MONTH APR. 1988	PREVIOUS MONTH MAR. 1988	CURRENT MONTH YEAR AGO APR. 1987	CURRENT MONTH APR. 1988	PREVIOUS MONTH MAR. 1988	CURRENT MONTH YEAR AGO APR. 1987	CURRENT MONTH APR. 1988	PREVIOUS MONTH MAR. 1988	CURRENT MONTH YEAR AGO APR. 1987
Total manufacturing	300005	$355.56	$356.04	$340.54	41.2	41.4	40.3	$ 8.63	$ 8.60	$ 8.45
Durable goods	300025	403.74	396.57	388.63	42.1	41.7	41.3	9.59	9.51	9.41
Nondurable goods	400015	326.82	332.05	310.46	40.7	41.3	39.6	8.03	8.04	7.84
SELECTED INDUSTRIES										
Food and kindred products	420005	332.05	328.44	304.98	41.3	40.8	39.2	8.04	8.05	7.78
Textile mill products	422005	314.64	318.85	301.92	41.4	42.4	40.8	7.60	7.52	7.40
Weaving mills, cotton	422105	318.12	313.96	315.23	42.7	42.6	43.6	7.45	7.37	7.23
Weaving mills, synthetic	422205	322.75	332.88	308.16	42.3	43.8	41.7	7.63	7.60	7.39
Knitting mills	422505	264.71	261.70	229.62	40.6	40.7	35.6	6.52	6.43	6.45
Floor covering mills	422705	322.34	332.96	314.91	41.7	44.1	42.1	7.73	7.55	7.48
Yarn and thread mills	422805	301.55	297.04	258.37	40.1	39.5	35.2	7.52	7.52	7.34
Apparel and other textile products	423005	193.61	195.36	178.66	36.6	37.0	35.1	5.29	5.28	5.09
Men's and boys' clothing	423175	192.19	193.41	177.06	36.4	36.7	35.2	5.28	5.27	5.03
Women's and children's clothing	423335	182.00	180.93	165.04	36.4	36.7	34.1	5.00	4.93	4.84
Lumber and wood products	324005	291.82	284.71	305.96	40.7	40.1	40.1	7.17	7.10	7.63
Furniture and fixtures	325005	252.88	267.12	237.69	37.8	42.0	41.7	6.69	6.36	5.70
Paper and allied products	426005	554.64	563.80	538.16	45.8	46.1	45.3	12.11	12.23	11.88
Pulp, paper, and paperboard mills	426135	627.29	638.91	636.59	46.5	46.5	46.5	13.49	13.74	13.69
Chemicals and allied products	428005	450.91	462.03	469.79	42.7	42.9	43.1	10.56	10.77	10.90
Leather and leather products	431005	184.70	186.05	164.90	38.4	38.6	34.0	4.81	4.82	4.85
Stone, clay, and glass products	332005	392.30	395.08	396.40	43.3	43.8	42.9	9.06	9.02	9.24
Fabricated metal products	334005	346.47	337.24	330.03	41.1	40.1	41.1	8.43	8.41	8.03
Electric and electronic equipment	336005	346.01	325.16	338.66	42.3	40.9	41.3	8.18	7.95	8.20
Transportation equipment	337005	611.54	586.22	551.69	44.9	43.2	41.7	13.62	13.57	13.23

NOTE: These preliminary estimates were prepared in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics. Data exclude supervisory, sales, clerical, and other office personnel. Average earnings are computed on a "gross" basis, reflecting changes in basic hourly and incentive wage rates, as well as any premium pay for overtime and late shift work. Totals may not add because of rounding.

SOURCE: Georgia Department of Labor, Labor Information Systems.

ATLANTA MSA NONAGRICULTURAL EMPLOYMENT (000's)

INDUSTRY	SERIES CODE	CURRENT MONTH APR. 1988	PREVIOUS MONTH MAR. 1988	CURRENT MONTH YEAR AGO APR. 1987	NET CHANGE IN JOBS	
					PREVIOUS MONTH	CURRENT MONTH YEAR AGO
Total nonagricultural employment	**000000**	**1,381.7**	**1,380.7**	**1,356.0**	**1.0**	**25.7**
Manufacturing	300005	188.2	189.7	188.2	-1.5	.0
Durable goods	300025	96.1	97.4	97.8	-1.3	-1.7
Lumber and wood products	324005	5.0	5.0	4.9	.0	.1
Furniture and fixtures	325005	4.2	4.2	4.2	.0	.0
Household furniture	325105	1.9	1.9	1.8	.0	.1
Stone, clay, and glass products	332005	8.9	8.9	9.7	.0	-.8
Primary metal industries	333005	6.7	6.6	7.2	.1	-.5
Fabricated metal products	334005	9.7	9.8	9.6	-.1	.1
Machinery, except electrical	335005	11.2	11.1	10.4	.1	.8
Electric and electronic equipment	336005	14.6	14.7	14.5	-.1	.1
Transportation equipment	337005	30.2	31.5	31.7	-1.3	-1.5
Other durable goods	399915	5.5	5.6	5.7	-.1	-.2
Nondurable goods	400015	92.1	92.3	90.5	-.2	1.6
Food and kindred products	420005	21.5	21.6	21.2	-.1	.3
Meat products	420105	7.2	7.2	7.2	.0	.0
Bakery products	420505	3.5	3.5	3.2	.0	.3
Textile mill products	422005	7.6	7.6	7.4	.0	.2
Weaving mills, cotton	422105	2.8	2.8	2.6	.0	.2
Yarn and thread mills	422805	1.0	1.0	.9	.0	.1
Apparel and other textile products	423005	11.4	11.6	11.7	-.2	-.3
Men's and boys' clothing	423175	4.8	4.9	5.1	-.1	-.3
Women's and children's clothing	423335	3.1	3.1	3.1	.0	.0
Paper and allied products	426005	9.4	9.4	9.2	.0	.2
Paperboard containers and boxes	426505	4.9	4.9	4.8	.0	.1
Printing and publishing	427005	23.1	23.1	22.5	.0	.6
Commercial printing	427505	9.2	9.2	8.8	.0	.4
Chemicals and allied products	428005	9.5	9.4	9.2	.1	.3
Other nondurable goods	499915	9.6	9.7	9.4	-.1	.2
Nonmanufacturing	000060	1,193.5	1,190.9	1,167.8	2.6	25.7
Mining	100005	1.4	1.4	1.4	.0	.0
Contract construction	200005	70.8	70.2	71.3	.6	-.5
Transportation, communication, and public utilities (except U.S.P.S.)	500005	118.2	117.4	113.9	.8	4.3
Transportation	500015	74.1	73.5	72.3	.6	1.8
Wholesale and retail trade	600005	376.4	376.6	374.4	-.2	2.0
Wholesale trade	650005	130.8	131.1	130.5	-.3	.3
Wholesale trade—durable	650015	93.1	93.4	92.3	-.3	.8
Wholesale trade—nondurable	651005	37.7	37.7	38.2	.0	-.5
Retail trade	652005	245.5	245.5	243.9	.0	1.6
Finance, insurance, and real estate	700005	99.1	98.7	97.0	.4	2.1
Finance	760025	40.7	40.4	40.0	.3	.7
Insurance carriers, agents, and brokers	763045	34.8	34.9	33.8	-.1	1.0
Services	800005	325.8	324.8	315.6	1.0	10.2
Hotels and other lodging places	870005	23.7	23.7	23.3	.0	.4
Business services	873005	95.3	95.0	95.0	.3	.3
Health services	880005	60.8	60.7	56.9	.1	3.9
Private hospitals	880605	23.5	23.4	21.5	.1	2.0
Government	998008	201.8	201.8	194.2	.0	7.6
Federal	998011	43.6	43.9	42.2	-.3	1.4
Defense	998101	6.0	6.0	6.2	.0	-.2
Other federal (including U.S. Postal Service)	998401	37.6	37.9	36.0	-.3	1.6
State	998512	40.6	40.6	39.2	.0	1.4
State education	882002	14.9	14.9	13.8	.0	1.1
Other state	992972	25.8	25.6	25.4	.2	.4
Local	998523	117.6	117.4	112.8	.2	4.8
Local education	882003	58.8	58.6	57.2	.2	1.6
Other local	993973	58.8	58.8	55.6	.0	3.2

NOTE: These preliminary estimates were prepared in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics, based upon monthly reports submitted by selected employers in the Atlanta MSA, which includes Barrow, Butts, Cherokee, Clayton, Cobb, Coweta, DeKalb, Douglas, Fayette, Forsyth, Fulton, Gwinnett, Henry, Newton, Paulding, Rockdale, Spalding, and Walton counties. The estimates include all full- and part-time wage and salary workers who were employed during or received pay for any part of the pay period that includes the twelfth of the month. Proprietors, domestic servants, self-employed persons, unpaid family workers, and personnel of the armed forces are excluded. Estimates based on 1987 benchmark. Totals may not add because of rounding.

SOURCE: Georgia Department of Labor, Labor Information Systems.

ALBANY MSA NONAGRICULTURAL EMPLOYMENT (000's)

INDUSTRY	SERIES CODE	CURRENT MONTH APR. 1988	PREVIOUS MONTH MAR. 1988	CURRENT MONTH YEAR AGO APR. 1987	NET CHANGE IN JOBS	
					PREVIOUS MONTH	CURRENT MONTH YEAR AGO
Total nonagricultural employment	000000	49.5	49.7	48.6	-.2	.9
Manufacturing	300005	8.0	8.1	8.3	-.1	-.3
Durable goods	300025	1.8	1.8	1.9	.0	-.1
Primary metals, fabricated metals, and machinery	333055	.7	.7	.9	.0	-.2
Other durable goods	399915	1.1	1.1	1.0	.0	.1
Nondurable goods	400015	6.2	6.3	6.4	-.1	-.2
Food and kindred products	420005	1.9	1.9	2.0	.0	-.1
Textile mill products	422005	1.1	1.1	1.0	.0	.1
Chemicals and allied products	428005	.4	.4	.4	.0	.0
Other nondurable goods	499915	2.9	2.9	3.0	.0	-.1
Nonmanufacturing	000060	41.5	41.6	40.3	-.1	1.2
Mining	100005	*	*	*	*	*
Contract construction	200005	3.0	3.0	2.5	.0	.5
Transportation, communication, and public utilities (except U.S.P.S.)	500005	2.1	2.1	2.2	.0	-.1
Wholesale and retail trade	600005	12.6	12.6	12.4	.0	.2
Wholesale trade	650005	3.3	3.3	3.3	.0	.0
Retail trade	652005	9.3	9.3	9.1	.0	.2
Finance, insurance, and real estate	700005	2.4	2.5	2.4	-.1	.0
Services	800005	8.5	8.6	8.0	-.1	.5
Government	998008	12.8	12.9	12.8	-.1	.0
Federal	998011	3.5	3.5	3.4	.0	.1
State and local	998509	9.3	9.5	9.3	-.2	.0

NOTE: These preliminary estimates were prepared in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics, based upon monthly reports submitted by selected employers in the Albany MSA, which includes Dougherty and Lee counties. The estimates include all full- and part-time wage and salary workers who were employed during or received pay for any part of the pay period that includes the twelfth of the month. Proprietors, domestic servants, self-employed persons, unpaid family workers, and personnel of the armed forces are excluded. Estimates based on 1987 benchmark. Totals may not add because of rounding.

* Employment fewer than 100 workers.

SOURCE: Georgia Department of Labor, Labor Information Systems.

ATHENS MSA NONAGRICULTURAL EMPLOYMENT (000's)

INDUSTRY	SERIES CODE	CURRENT MONTH APR. 1988	PREVIOUS MONTH MAR. 1988	CURRENT MONTH YEAR AGO APR. 1987	NET CHANGE IN JOBS	
					PREVIOUS MONTH	CURRENT MONTH YEAR AGO
Total nonagricultural employment	000000	63.1	63.3	62.3	-.2	.8
Manufacturing	300005	14.9	15.3	15.0	-.4	-.1
Durable goods	300025	5.4	5.4	5.4	.0	.0
Primary metals, fabricated metals, and machinery	333055	2.6	2.7	2.6	-.1	.0
Other durable goods	399915	2.7	2.7	2.9	.0	-.2
Nondurable goods	400015	9.5	9.9	9.6	-.4	-.1
Food and kindred products	420005	3.5	3.6	3.2	-.1	.3
Textile mill products	422005	2.4	2.5	2.7	-.1	-.3
Apparel and other textile products	423005	2.4	2.4	2.3	.0	.1
Other nondurable goods	499915	1.2	1.4	1.3	-.2	-.1
Nonmanufacturing	000060	48.2	48.0	47.3	.2	.9
Mining	100005	.2	.2	.2	.0	.0
Contract construction	200005	2.4	2.3	2.4	.1	.0
Transportation, communication, and public utilities (except U.S.P.S.)	500005	1.8	1.8	1.7	.0	.1
Wholesale and retail trade	600005	13.0	12.9	12.6	.1	.4
Wholesale trade	650005	2.6	2.5	2.4	.1	.2
Retail trade	652005	10.3	10.4	10.2	-.1	.1
Finance, insurance, and real estate	700005	2.0	1.9	1.9	.1	.1
Services	800005	9.6	9.8	9.5	-.2	.1
Government	998008	19.3	19.2	19.0	.1	.3
Federal	998011	2.0	2.0	2.1	.0	-.1
State and local	998509	17.3	17.2	16.9	.1	.4

NOTE: These preliminary estimates were prepared in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics, based upon monthly reports submitted by selected employers in the Athens MSA, which includes Clarke, Jackson, Madison, and Oconee counties. The estimates include all full- and part-time wage and salary workers who were employed during or received pay for any part of the pay period that includes the twelfth of the month. Proprietors, domestic servants, self-employed persons, unpaid family workers, and personnel of the armed forces are excluded. Estimates based on 1987 benchmark. Totals may not add because of rounding.

SOURCE: Georgia Department of Labor, Labor Information Systems.

AUGUSTA MSA NONAGRICULTURAL EMPLOYMENT (000's)

INDUSTRY	SERIES CODE	CURRENT MONTH APR. 1988	PREVIOUS MONTH MAR. 1988	CURRENT MONTH YEAR AGO APR. 1987	NET CHANGE IN JOBS	
					PREVIOUS MONTH	CURRENT MONTH YEAR AGO
Total nonagricultural employment	**000000**	**157.8**	**157.7**	**156.5**	**.1**	**1.3**
Manufacturing	300005	36.4	36.5	35.5	-.1	.9
Durable goods	300025	9.5	9.4	9.0	.1	.5
Lumber and wood products	324005	1.2	1.2	1.2	.0	.0
Stone, clay, and glass products	332005	3.2	3.2	3.0	.0	.2
Primary metals, fabricated metals, and machinery	333055	2.6	2.5	2.3	.1	.3
Other durable goods	399915	2.6	2.6	2.5	.0	.1
Nondurable goods	400015	26.9	27.0	26.5	-.1	.4
Food and kindred products	420005	2.4	2.5	2.2	-.1	.2
Textile mill products	422005	5.8	5.7	5.7	.1	.1
Apparel and other textile products	423005	3.0	3.0	2.9	.0	.1
Printing and publishing	427005	1.6	1.6	1.3	.0	.3
Other nondurable goods	499915	14.2	14.2	14.4	.0	-.2
Nonmanufacturing	000060	121.4	121.2	121.0	.2	.4
Mining	100005	.5	.5	.5	.0	.0
Contract construction	200005	9.6	9.6	9.0	.0	.6
Transportation, communication, and public utilities (except U.S.P.S.)	500005	5.1	5.2	5.2	-.1	-.1
Wholesale and retail trade	600005	33.6	33.4	34.3	.2	-.7
Wholesale trade	650005	4.8	4.9	4.8	-.1	.0
Retail trade	652005	28.8	28.5	29.5	.3	-.7
Finance, insurance, and real estate	700005	6.1	6.1	6.1	.0	.0
Services	800055	32.8	32.6	32.3	.2	.5
Government	998008	33.7	33.8	33.7	-.1	.0
Federal	998011	8.3	8.3	8.3	.0	.0
State and local	998509	25.5	25.6	25.4	-.1	.1

NOTE: These preliminary estimates were prepared in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics, based upon monthly reports submitted by selected employers in the Augusta MSA, which includes Columbia, McDuffie, and Richmond counties in Georgia and Aiken County, South Carolina. The estimates include all full-and part-time wage and salary workers who were employed during or received pay for any part of the pay period that includes the twelfth of the month. Proprietors, domestic servants, self-employed persons, unpaid family workers, and personnel of the armed forces are excluded. Estimates based on 1987 benchmark. Totals may not add because of rounding.

SOURCE: Georgia Department of Labor, Labor Information Systems.

COLUMBUS MSA NONAGRICULTURAL EMPLOYMENT (000's)

INDUSTRY	SERIES CODE	CURRENT MONTH APR. 1988	PREVIOUS MONTH MAR. 1988	CURRENT MONTH YEAR AGO APR. 1987	NET CHANGE IN JOBS	
					PREVIOUS MONTH	CURRENT MONTH YEAR AGO
Total nonagricultural employment	**000000**	**92.8**	**91.9**	**92.0**	**.9**	**.8**
Manufacturing	300005	20.3	20.0	20.1	.3	.2
Durable goods	300025	6.2	5.9	6.1	.3	.1
Lumber and wood products	324005	1.0	.9	.8	.1	.2
Stone, clay, and glass products	332005	.6	.6	.6	.0	.0
Primary metals, fabricated metals, and machinery	333055	3.5	3.4	3.6	.1	-.1
Other durable goods	399915	1.1	1.0	1.1	.1	.0
Nondurable goods	400015	14.1	14.1	14.0	.0	.1
Food and kindred products	420005	3.5	3.5	3.7	.0	-.2
Textile mill products	422005	7.2	7.2	7.0	.0	.2
Apparel and other textile products	423005	.5	.5	.5	.0	.0
Printing and publishing	427005	1.3	1.3	1.4	.0	-.1
Other nondurable goods	499915	1.6	1.6	1.4	.0	.2
Nonmanufacturing	000060	72.4	71.9	71.9	.5	.5
Mining	100005	.1	.1	.1	.0	.0
Contract construction	200005	5.3	5.2	5.1	.1	.2
Transportation, communication, and public utilities (except U.S.P.S.)	500005	3.5	3.4	3.7	.1	-.2
Wholesale and retail trade	600005	19.9	19.7	20.3	.2	-.4
Wholesale trade	650005	2.6	2.6	2.6	.0	.0
Retail trade	652005	17.3	17.1	17.7	.2	-.4
Finance, insurance, and real estate	700005	6.2	6.1	6.1	.1	.1
Services	800005	16.7	16.5	15.9	.2	.8
Government	998008	20.7	20.7	20.7	.0	.0
Federal	998011	7.1	7.2	7.5	-.1	-.4
State and local	998509	13.7	13.5	13.2	.2	.5

NOTE: These preliminary estimates were prepared in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics, based upon monthly reports submitted by selected employers in the Columbus MSA, which includes Chattahoochee and Muscogee counties in Georgia and Russell County, Alabama. The estimates include all full- and part-time wage and salary workers who were employed during or received pay for any part of the pay period that includes the twelfth of the month. Proprietors, domestic servants, self-employed persons, unpaid family workers, and personnel of the armed forces are excluded. Estimates based on 1987 benchmark. Totals may not add because of rounding.

SOURCE: Georgia Department of Labor, Labor Information Systems.

MACON-WARNER ROBINS MSA NONAGRICULTURAL EMPLOYMENT (000's)

INDUSTRY	SERIES CODE	CURRENT MONTH APR. 1988	PREVIOUS MONTH MAR. 1988	CURRENT MONTH YEAR AGO APR. 1987	NET CHANGE IN JOBS	
					PREVIOUS MONTH	CURRENT MONTH YEAR AGO
Total nonagricultural employment	000000	119.2	118.8	117.1	.4	2.1
Manufacturing	300005	18.2	18.1	18.2	.1	.0
Durable goods	300025	7.2	7.1	7.0	.1	.2
Lumber and wood products	324005	.4	.5	.4	-.1	.0
Stone, clay, and glass products	332005	1.1	1.1	1.1	.0	.0
Machinery, except electrical	335005	.5	.5	.4	.0	.1
Other durable goods	399915	5.0	5.0	5.1	.0	-.1
Nondurable goods	400015	11.0	11.0	11.1	.0	-.1
Food and kindred products	420005	1.8	1.8	2.1	.0	-.3
Textile mill products	422005	1.4	1.4	1.4	.0	.0
Apparel and other textile products	423005	1.2	1.2	1.3	.0	-.1
Paper and allied products	426005	2.4	2.4	2.3	.0	.1
Chemicals and allied products	428005	.3	.3	.3	.0	.0
Other nondurable goods	499915	3.9	3.9	3.5	.0	.4
Nonmanufacturing	000060	101.0	100.6	98.9	.4	2.1
Mining	100005	.1	.1	.1	.0	.0
Contract construction	200005	4.9	4.8	5.0	.1	-.1
Transportation, communication, and public utilities (except U.S.P.S.)	500005	4.7	4.8	4.9	-.1	-.2
Wholesale and retail trade	600005	26.8	26.7	26.4	.1	.4
Wholesale trade	650005	4.6	4.6	4.6	.0	.0
Retail trade	652005	22.2	22.1	21.8	.1	.4
Finance, insurance, and real estate	700005	7.8	7.7	7.3	.1	.5
Services	800055	23.0	22.8	21.8	.2	1.2
Government	998008	33.6	33.7	33.4	-.1	.2
Federal	998011	17.5	17.4	17.6	.1	-.1
State and local	998509	16.1	16.3	15.8	-.2	.3

NOTE: These preliminary estimates were prepared in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics, based upon monthly reports submitted by selected employers in the Macon MSA, which includes Bibb, Houston, Jones, and Peach counties. The estimates include all full- and part-time wage and salary workers who were employed during or received pay for any part of the pay period that includes the twelfth of the month. Proprietors, domestic servants, self-employed persons, unpaid family workers, and personnel of the armed forces are excluded. Estimates based on 1987 benchmark. Totals may not add because of rounding.

SOURCE: Georgia Department of Labor, Labor Information Systems.

SAVANNAH MSA NONAGRICULTURAL EMPLOYMENT (000's)

INDUSTRY	SERIES CODE	CURRENT MONTH APR. 1988	PREVIOUS MONTH MAR. 1988	CURRENT MONTH YEAR AGO APR. 1987	NET CHANGE IN JOBS	
					PREVIOUS MONTH	CURRENT MONTH YEAR AGO
Total nonagricultural employment	000000	102.0	102.1	101.7	-.1	.3
Manufacturing	300005	17.0	17.1	16.9	-.1	.1
Durable goods	300025	7.9	7.9	7.8	.0	.1
Lumber and wood products, except furniture	324005	1.3	1.3	1.2	.0	.1
Millwork, plywood, and prefabricated structural products	324305	.6	.6	.5	.0	.1
Transportation equipment	337005	4.6	4.7	4.7	-.1	-.1
Other durable goods	399915	2.0	2.0	1.9	.0	.1
Nondurable goods	400015	9.1	9.1	9.1	.0	.0
Food and kindred products	420005	2.0	2.0	2.0	.0	.0
Paper and allied products	426005	4.4	4.5	4.3	-.1	.1
Chemicals and allied products	428005	1.5	1.5	1.4	.0	.1
Petroleum and coal products	429005	.4	.4	.6	.0	-.2
Other nondurable goods	499915	.8	.8	.8	.0	.0
Nonmanufacturing	000060	85.0	85.1	84.8	-.1	.2
Mining	100005	*	*	*	*	*
Contract construction	200005	6.4	6.6	6.8	-.2	-.4
Transportation, communication, and public utilities (except U.S.P.S.)	500005	9.3	9.1	9.7	.2	-.4
Wholesale and retail trade	600005	24.8	24.9	24.6	-.1	.2
Wholesale trade	650005	5.0	5.0	5.2	.0	-.2
Retail trade	652005	19.9	19.9	19.4	.0	.5
Finance, insurance, and real estate	700005	4.3	4.3	4.3	.0	.0
Services	800005	23.9	23.9	23.7	.0	.2
Government	998008	16.3	16.3	15.7	.0	.6
Federal	998011	2.7	2.8	2.8	-.1	-.1
State and local	998509	13.5	13.5	12.9	.0	.6

NOTE: These preliminary estimates were prepared in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics, based upon monthly reports submitted by selected employers in the Savannah MSA, which includes Chatham and Effingham counties. The estimates include all full- and part-time wage and salary workers who were employed during or received pay for any part of the pay period that includes the twelfth of the month. Proprietors, domestic servants, self-employed persons, unpaid family workers, and personnel of the armed forces are excluded. Estimates based on 1987 benchmark. Totals may not add because of rounding.

* Industry division does not meet disclosure criteria.

SOURCE: Georgia Department of Labor, Labor Information Systems.

UNITED STATES AND GEORGIA LABOR FORCE ESTIMATES BY PLACE OF RESIDENCE, PERSONS 16 YEARS OLD AND OVER

AREA	EMPLOYMENT STATUS	PRELIMINARY APRIL 1988	REVISED MARCH 1988	REVISED APRIL 1987	CHANGE FROM REVISED MAR. 1988	CHANGE FROM REVISED APR. 1987
United States (Seasonally adjusted)	Civilian labor force	121,323,000	120,903,000	119,335,000	420,000	1,988,000
	Employed	114,713,000	114,103,000	111,835,000	610,000	2,878,000
	Unemployed	6,610,000	6,801,000	7,500,000	-191,000	-890,000
	Rate	5.4	5.6	6.3	—	—
United States (Not seasonally adjusted)	Civilian labor force	120,264,000	119,957,000	118,347,000	307,000	1,917,000
	Employed	113,905,000	112,867,000	111,041,000	1,038,000	2,864,000
	Unemployed	6,359,000	7,090,000	7,306,000	-731,000	-947,000
	Rate	5.3	5.9	6.2	—	—
Georgia	Civilian labor force	3,085,296	3,073,787	3,024,000	11,509	61,296
	Employed	2,905,724	2,893,659	2,857,093	12,065	48,631
	Unemployed	179,572	180,128	166,907	-556	12,665
	Rate	5.8	5.9	5.5	—	—
Albany MSA	Civilian labor force	56,005	55,952	55,549	53	456
	Employed	50,879	50,997	50,209	-118	670
	Unemployed	5,126	4,955	5,340	171	-214
	Rate	9.2	8.9	9.6	—	—
Athens MSA	Civilian labor force	72,286	72,314	71,645	-28	641
	Employed	69,229	69,275	68,670	-46	559
	Unemployed	3,057	3,039	2,975	18	82
	Rate	4.2	4.2	4.2	—	—
Atlanta MSA	Civilian labor force	1,463,706	1,456,262	1,426,425	7,444	37,281
	Employed	1,388,736	1,383,640	1,360,442	5,096	28,294
	Unemployed	74,970	72,622	65,983	2,348	8,987
	Rate	5.1	5.0	4.6	—	—
Augusta, Ga.-S.C. MSA	Civilian labor force	179,484	178,918	179,284	566	200
	Employed	168,214	167,657	168,237	557	-23
	Unemployed	11,270	11,261	11,047	9	223
	Rate	6.3	6.3	6.2	—	—
Columbus, Ga.-Ala. MSA	Civilian labor force	99,995	99,493	100,298	502	303
	Employed	93,206	92,335	93,654	871	-448
	Unemployed	6,789	7,158	6,644	-369	145
	Rate	6.8	7.2	6.6	—	—
Macon-Warner Robins MSA	Civilian labor force	128,873	128,499	126,808	374	2,065
	Employed	121,810	121,225	120,330	585	1,480
	Unemployed	7,063	7,274	6,478	-211	585
	Rate	5.5	5.7	5.1	—	—
Savannah MSA	Civilian labor force	111,490	111,382	109,826	108	1,664
	Employed	103,640	103,385	103,130	255	510
	Unemployed	7,850	7,997	6,696	-147	1,154
	Rate	7.0	7.2	6.1	—	—

NOTE: Employment includes nonagricultural wage and salary employment, self-employed, unpaid family and private household workers, and agricultural workers. Persons in labor disputes are counted as employed. The use of unrounded data does not imply that the numbers are exact. Georgia and Metropolitan Statistical Area data have not been seasonally adjusted.

Albany MSA: includes Dougherty and Lee counties.
Athens MSA: includes Clarke, Jackson, Madison, and Oconee counties.
Atlanta MSA: includes Barrow, Butts, Cherokee, Clayton, Cobb, Coweta, DeKalb, Douglas, Fayette, Forsyth, Fulton, Gwinnett, Henry, Newton, Paulding, Rockdale, Spalding, and Walton counties.
Augusta MSA: includes Columbia, McDuffie, and Richmond counties in Georgia and Aiken County, South Carolina.
Columbus MSA: includes Chattahoochee and Muscogee counties in Georgia and Russell County, Alabama.
Macon MSA: includes Bibb, Houston, Jones, and Peach counties.
Savannah MSA: includes Chatham and Effingham counties.

SOURCE: Georgia Department of Labor, Labor Information Systems.

AUGUSTA MSA CIVILIAN LABOR FORCE BY PLACE OF RESIDENCE, PERSONS 16 YEARS OLD AND OVER

AREA	EMPLOYMENT STATUS	PRELIMINARY APRIL 1988	REVISED MARCH 1988	REVISED APRIL 1987	CHANGE FROM REVISED MAR. 1988	CHANGE FROM REVISED APR. 1987
Augusta, Ga.-S.C. MSA	Civilian labor force	179,484	178,918	179,284	566	200
	Employed	168,214	167,657	168,237	557	-23
	Unemployed	11,270	11,261	11,047	9	223
	Rate	6.3	6.3	6.2	—	—
Residing in Georgia	Civilian labor force	119,589	119,188	119,707	401	-118
	Employed	112,030	111,755	111,798	275	232
	Unemployed	7,559	7,433	7,909	126	-350
	Rate	6.3	6.2	6.6	—	—
Residing in South Carolina	Civilian labor force	59,895	59,730	59,577	165	318
	Employed	56,184	55,902	56,439	282	-255
	Unemployed	3,711	3,828	3,138	-117	573
	Rate	6.2	6.4	5.3	—	—

NOTE: The Augusta Metropolitan Statistical Area includes Columbia, McDuffie, and Richmond counties, Georgia, and Aiken County, South Carolina.

SOURCE: Georgia Department of Labor, Labor Information Systems.

COLUMBUS MSA CIVILIAN LABOR FORCE BY PLACE OF RESIDENCE, PERSONS 16 YEARS OLD AND OVER

AREA	EMPLOYMENT STATUS	PRELIMINARY APRIL 1988	REVISED MARCH 1988	REVISED APRIL 1987	CHANGE FROM REVISED MAR. 1988	CHANGE FROM REVISED FEB. 1987
Columbus, Ga.-Ala. MSA	Civilian labor force	99,995	99,493	100,298	502	-303
	Employed	93,206	92,335	93,654	871	-448
	Unemployed	6,789	7,158	6,644	-369	145
	Rate	6.8	7.2	6.6	—	—
Residing in Georgia	Civilian labor force	78,326	77,757	77,760	569	566
	Employed	72,913	72,156	72,800	757	113
	Unemployed	5,413	5,601	4,960	-188	453
	Rate	6.9	7.2	6.4	—	—
Residing in Alabama	Civilian labor force	21,669	21,736	22,538	-67	-869
	Employed	20,293	20,179	20,854	114	-561
	Unemployed	1,376	1,557	1,684	-181	-308
	Rate	6.4	7.2	7.5	—	—

NOTE: The Columbus Metropolitan Statistical Area includes Muscogee and Chattahoochee counties, Georgia, and Russell County, Alabama.

SOURCE: Georgia Department of Labor, Labor Information Systems.

Produced by the Georgia Department of Labor in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics.

Cost $222.82
Quantity 1,400